



## New Patient Medical and Dental History For Children

Child's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_

Home phone \_\_\_\_\_ Emergency Contact Name \_\_\_\_\_ Phone number \_\_\_\_\_

Name and phone number of child's primary care physician \_\_\_\_\_

Is your child under the care of any specialist physician? [ ] Yes [ ] No

If yes, please state name and specialty \_\_\_\_\_

Are all immunizations current? [ ] Yes [ ] No

Is your child allergic to anything? (Medication, Latex, Foods) [ ] Yes [ ] No

If yes, what? \_\_\_\_\_

Is your child taking any medication at this time? [ ] Yes [ ] No

If yes, what? \_\_\_\_\_

Has your child ever been hospitalized? [ ] Yes [ ] No

If yes, for what? \_\_\_\_\_

Has your child ever had surgery or general anesthesia? [ ] Yes [ ] No

If yes, what for and were there any complications? \_\_\_\_\_

Has your child ever been diagnosed as having any of the following conditions:

- |                            |                                     |   |
|----------------------------|-------------------------------------|---|
| YES /NO ADD/ADHD           | YES/NO Congenital Birth Defects     | YES/NO Nutritional Deficiency           |
| YES/NO Anemia              | YES/NO Diabetes                     | YES/NO Orthopedic Problems              |
| YES/NO Arthritis           | YES/NO Emotional Disturbances       | YES/NO Premature Birth                  |
| YES/NO Asthma              | YES/NO Eye Problems                 | YES/NO Pregnancy                        |
| YES/NO Autism              | YES/NO Fainting                     | YES/NO Respiratory Syncytial Virus(RSV) |
| YES/NO Brain Injury        | YES/NO Handicaps/Disabilities       | YES/NO Seizure Disorder                 |
| YES/NO Behavioral Problems | YES/NO Hearing Impairment           | YES/NO Sickle Cell Anemia/Trait         |
| YES/NO Bleeding Problems   | YES/NO Heart condition/Heart murmur | YES/NO Speech Problems                  |
| YES/NO Breathing Problems  | YES/NO Hemophilia                   | YES/NO Spina Bifida                     |
| YES/NO Cancer/ Leukemia    | YES/NO Hepatitis                    | YES/NO Syndrome _____                   |
| YES/NO Cerebral Palsy      | YES/NO Kidney/Liver Problems        | YES/NO Tetanus                          |
| YES/NO Cleft Lip/Palate    | YES/NO Learning Disability          | YES/NO Other _____                      |

Is this your Child's first visit to the dentist?  Yes  No

If not, how long since the last visit to the dentist? \_\_\_\_\_. Were x-rays taken?  Yes  No

Previous dentist's name:

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Has your child ever had any injuries to their teeth, mouth or face?  Yes  No

If yes, please explain.

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Does your child have any of the following habits?

Thumb/finger sucking  Yes  No Pacifier  Yes  No Nail biting  Yes  No

Does your child currently nurse or take a bottle?  Yes  No

How often are your child's teeth brushed? \_\_\_\_\_

How often are they flossed? \_\_\_\_\_

Is your child's water fluoridated?  Yes  No Is the child receiving fluoride supplements?  Yes  No

Has your child ever had a serious or difficult problem associated with previous dental work?  Yes  No

If yes, please explain.

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What is your reason for bringing your child to the dentist today?

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How do you think your child will react today? (e.g.: shy, anxious, cooperative, defiant)

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Is there anything else you think we should know about your child?

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How did you hear about our office? \_\_\_\_\_

Name: \_\_\_\_\_ Signature: \_\_\_\_\_

Today's Date \_\_\_\_\_

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# CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION

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## SECTION A: PATIENT GIVING CONSENT

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Patient #: \_\_\_\_\_ Social Security #: \_\_\_\_\_

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## SECTION B: TO THE PATIENT — PLEASE READ THE FOLLOWING STATEMENTS CAREFULLY

**Purpose of Consent:** By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations.

**Notice of Privacy Practices:** You have the right to read our Notice of Privacy Practices before you decide whether to sign this Consent. Our Notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we may make of your protected health information, and of other important matters about your protected health information. A copy of our Notice accompanies this Consent. We encourage you to read it carefully and completely before signing this Consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy Practices, which will contain the changes. Those changes may apply to any of your protected health information that we maintain.

You may obtain a copy of our Notice of Privacy Practices, including any revisions of our Notice, at any time by contacting:

Telephone: **704-847-7426** Fax: **704-847-5417**

Address: **2435 Plantation Center Drive, Suite #100 Matthews, NC 28105**

**Right to Revoke:** You will have the right to revoke this Consent at any time by giving us written notice of your revocation submitted to the Contact Person listed above. Please understand that revocation of this Consent will not affect any action we took in reliance on this Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

### SIGNATURE

I, \_\_\_\_\_, have had full opportunity to read and consider the contents of this Consent form and your Notice of Privacy Practices. I understand that, by signing this Consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities and health care operations.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If this Consent is signed by a personal representative on behalf of the patient, complete the following:

Personal Representative's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

**YOU ARE ENTITLED TO A COPY OF THIS CONSENT AFTER YOU SIGN IT.**

**Include completed Consent in the patient's chart.**



Matthews

Dental Care

### Financial/Insurance Policy

For your convenience, we accept cash, personal checks, money orders and major credit cards. Payment is expected at the time services are performed.

We do not file secondary claims, however we will give you any information along with filing instructions for your convenience.

#### Insurance

As a service to our patients, our practice accepts most dental insurance programs, including non-managed care, indemnity (traditional) and PPO out-of-network. **We are not part of any managed care network.** Our accounting staff will prepare all the necessary forms for your dental benefits. However, we remind you that your specific policy is an agreement between you and your insurance company. Please keep in mind that you are responsible for your total obligation should your insurance benefits result in less coverage that anticipated.

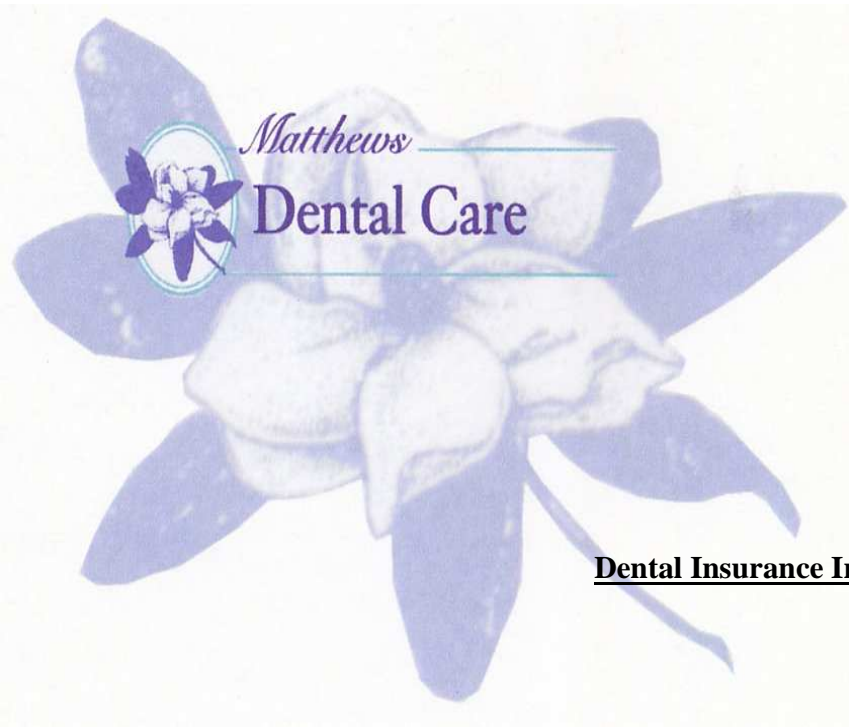
We want to make your visit with us as pleasant and convenient as possible. If you have any questions or concerns, please feel free to speak to our treatment coordinator.

**V. Paul Palermo, DDS, PA**  
**Warren D. Surface, DDS, PA**  
**Brian S. Clarke, DDS, PA**  
**T. Bradley Callahan, DDS**

2435 Plantation Center Drive, Suite 100  
Matthews, NC 28105  
704-847-7426 704-847-5417 (Fax)  
e-mail: [appointments@matthewsdentalcare.com](mailto:appointments@matthewsdentalcare.com)  
[www.MatthewsDentalCare.com](http://www.MatthewsDentalCare.com)

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Signature



**Dental Insurance Information**

Policy Holder's Name:

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Date of Birth:

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Policy Holders SSN or Member ID:

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Policy Holder's Employer:

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Insurance Company:

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Group #:

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Insurance Co. Phone Number:

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Do you know when your insurance plan ends and/or plan year terminates?

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**How did you hear about our office?**

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